

Michael Friedman
212 530 1846 DIRECT
917 344 8846 FAX
MFRIEDMAN@RKOLLP.COM

January 5, 2010

09-BK-013

BY FEDERAL EXPRESS AND E-MAIL

Mr. Peter G. McCabe
Secretary
Committee on Rules of Practice and Procedures of the Judicial Conference
of the United States
Administrative Office of the United States Courts
Thurgood Marshall Federal Judiciary Building
One Columbus Circle, N.E.
Washington, D.C. 20544

Dear Mr. McCabe:

Please take notice that Jon Kibbe and Michael Friedman of Richards Kibbe & Orbe LLP hereby wish to testify and be heard at the public hearing scheduled for February 5, 2010 in New York, New York with respect to the Proposed Amendments of Federal Rule of Bankruptcy Procedure 2019. Richards Kibbe & Orbe LLP regularly represents investment banks, hedge funds, broker dealers and financial institutions in the purchase and sale of bank loans, high-yield debt and credit derivatives and represents agents, individual creditors, *ad hoc* bond holder and lender groups in complex bankruptcy proceedings.

Below please find the contact information for Jon Kibbe and Michael Friedman:

Jon Kibbe
Richards Kibbe & Orbe LLP
One World Financial Center
New York, New York 10281-1003
Direct: (212) 530-1860
Fax: (917) 344-8860
E-mail: JKibbe@rkollp.com

Michael Friedman
Richards Kibbe & Orbe LLP
One World Financial Center
New York, New York 10281-1003
Direct: (212) 530-1846
Fax: (917) 344-8846
E-Mail: MFriedman@rkollp.com

Mr. Peter G. McCabe
January 5, 2010

Page 2

Should you have any questions, please do not hesitate to contact either of us.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Michael Friedman", written in a cursive style.

Michael Friedman

MF:dm